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## **Arnerich Massena Announces New CFO Lori Mueller**

**PORTLAND, Ore.**, April 4, 2016 —Arnerich Massena Inc., an independent investment advisory firm specializing in wealth management services, innovative investment strategies, and retirement plan consulting, announces that Lori Mueller has been promoted to chief financial officer. Ms. Mueller, who has served as managing director of finance for Arnerich Massena since 2014, will provide financial analysis and insight to help guide the company's strategic and resource planning process. She oversees all finance-related functions of the firm and also serves on the firm's Executive Leadership Team.

Prior to joining Arnerich Massena, Ms. Mueller served as vice president, Finance and Administration, for the OHSU Foundation, with more than \$900 million in assets, where she oversaw the accounting, investment, and office management functions. She also held the roles of controller and chief financial officer for the Physicians' Association of Clackamas County. Ms. Mueller holds a Bachelor of Science in finance from Portland State University.

"Lori's service has been invaluable in positioning the firm strategically to best serve our clients," says Dave Nute, chief operating officer, to whom she reports. "She is uniquely qualified to fill the role of CFO, and we are thrilled to have her depth of experience and financial insight to take us into the next stages of our growth."

"I am so pleased to have Lori helping to guide this company," agrees Tony Arnerich, CEO and CIO. "As CFO, she will be able to apply her vision and knowledge to benefit the company and our clients. At the end of the day, we want to make sure we are providing the best possible client experience, and Lori's skills help make that a reality."

With 2016 being Arnerich Massena's 25<sup>th</sup> year in business, the firm's ongoing growth has resulted in the need for an elevated level of financial guidance. Lori Mueller's promotion to this new role marks a continuing commitment to reaching the firm's strategic mission and delivering world class investment services to our clients.

### **About Arnerich Massena**

Founded in 1991, Arnerich Massena is a Portland-based independent investment advisory firm servicing corporations, institutions, state and local governments, charitable organizations, trusts and estates, corporate pension and profit sharing plans, and private clients. More information is available at [www.arnerichmassena.com](http://www.arnerichmassena.com).