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Arnerich Massena's Jake O'Shaughnessy to Present at NAGDCA Annual Conference

PORTLAND, Ore., Aug. 28, 2012—Arnerich Massena, Inc., an independent investment advisory firm specializing in retirement plan advisory services and forward-thinking investment strategies, announced that advisor Jake O'Shaughnessy, CFA, will be presenting a session on the RFP selection process at the [National Association of Government Defined Contribution Administrators](#) (NAGDCA) [Annual Conference](#) in San Diego Sept. 29-Oct. 3.

O'Shaughnessy's session will discuss RFP process and design techniques that provide plan sponsors with the feedback necessary to make a thorough evaluation of service provider proposals.

"Creating an RFP that will garner as much critical information as possible is invaluable to a retirement plan committee. Our session will offer attendees key insights on how to maximize the selection process to their advantage and the pitfalls to avoid in the RFP design," says O'Shaughnessy.

NAGDCA is a professional organization made up of the deferred compensation/defined contribution plan administrators from all 50 states and more than 100 local governments and entities, as well as private industry plan providers. NAGDCA members work together to improve government defined contribution plans through a sharing of information on investments, marketing, administration, and laws relating to public sector deferred compensation/defined contribution plans.

More information about the NAGDCA 2012 Annual Conference is available at www.nagdca.org.

About Arnerich Massena

Founded in 1991, Arnerich Massena is a Portland-based independent investment advisory firm servicing corporations, institutions, state and local governments, charitable organizations, trusts and estates, corporate pension and profit sharing plans, and private clients. More information is available at www.arnerichmassena.com.

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