

ANALYTICS UPDATE: Resources:



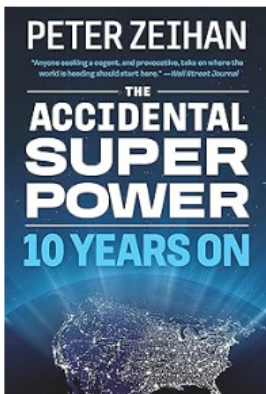
Recommendations from our team

Where do our analysts and advisors find information and inspiration? Below we share some of our favorite go-to resources, from books to blogs to podcasts. Waiting for the winter weather to pass? This is a great time to check out some new material; click the titles to link:



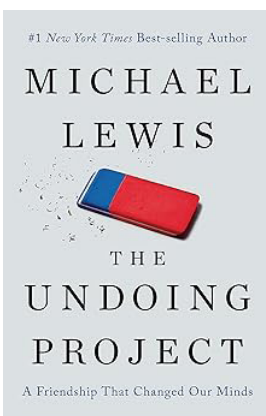
Yardeni QuickTakes

"Ed Yardeni is a seasoned professional who provides well-balanced commentary on the markets and the economy."
~ Arthur Coyne, CFA, Senior Research Analyst



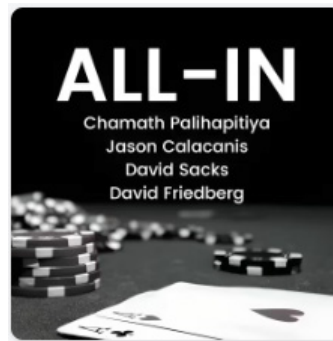
The Accidental Superpower: Ten Years On

by Peter Zeihan
"I really enjoy Mr. Zeihan's commentary, particularly on demographic issues. You can access his YouTube channel at <https://www.youtube.com/@Zeihanon-Geopolitics>" ~ Glen Goland, JD, CFP, Senior Wealth Strategist, Senior Investment Advisor



The Undoing Project: A Friendship that Changed Our Minds

by Michael Lewis
"It is a story about the partnership and friendship between Daniel Kahneman and Amos Tversky, the two pioneers of Behavioral Economics. It weaves several core theories of this branch of economics around biographies of the two scientists and their intertwined careers. The more academic portions of the book are broken down into reasonably digestible sections."
~ Nick Buckley, CFA, Research Analyst



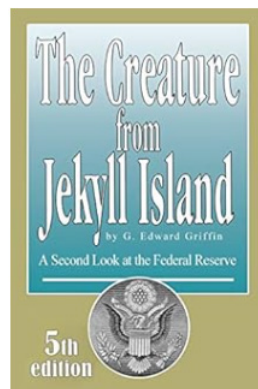
All-In podcast

"This is probably the first podcast I go to when I have time. The four hosts collectively have very balanced conversations on some challenging topics despite different backgrounds and political leanings." ~ Bryan Shipley, CFA, CAIA, Co-CEO, Chief Investment Officer



MasterClass

"MasterClass gives you access to an enormous variety of subject matter experts in all areas. You can learn economics from Paul Krugman and investing from Ray Dalio. Or explore blockchain technology, build financial confidence, and learn about entrepreneurship — or any of many more topics and teachers."
~ Ryland Moore, Managing Principal, Business Development, Investment Advisor



The Creature from Jekyll Island

by G. Edward Griffin
"This book tells the riveting "who-done-it" story of the origins of the Federal Reserve. Once you've read the first few pages of Chapter One, there's no going back." ~ Arthur Coyne, CFA, Senior Research Analyst



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Rosenberg Research

“An investor should consider both sides of an argument. David Rosenberg can make you doubt everything you thought you knew.”
~ Arthur Coyne, CFA, *Senior Research Analyst*



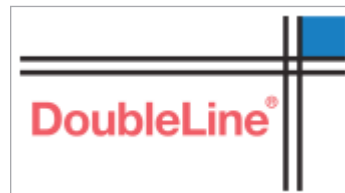
Acquired podcast

“A great podcast for deep dives on specific companies. Some standout episodes include one on Costco, and what was likely the last formal interview with Charlie Munger (Warren Buffet’s right-hand man for decades) before he passed.” ~ Bryan Shipley, CFA, CAIA, *Co-CEO, Chief Investment Officer*



Invest Like the Best with Patrick O’Shaughnessy podcast

“Patrick O’Shaughnessy talks to investment and business leaders from around the world. Though it can be a bit technical at times, it’s usually interesting.” ~ Bryan Shipley, CFA, CAIA, *Co-CEO, Chief Investment Officer*



DoubleLine

“Doubleline’s founder, Jeff Gundlach is often described as the ‘New Bond King’, and for good reason. He’s always out front with his opinions and he’s right more often than not.”
~ Arthur Coyne, CFA, *Senior Research Analyst*



Matt Levine: Money Stuff newsletter at Bloomberg Opinion

“A terrific commentator and columnist; he touches on really relevant topics in real time with his daily newsletter.” ~ Bryan Shipley, CFA, CAIA, *Co-CEO, Chief Investment Officer*



Bianco Research

“If you’re looking for someone who does their own independent thinking and macro research, look no further than Jim Bianco of Bianco Research LLC.”
~ Arthur Coyne, CFA, *Senior Research Analyst*



Christophe Barraud

“Rated by Bloomberg as one of the top-rated forecasters for several years, Christophe Barraud provides a steady stream of insightful analysis.” ~ Arthur Coyne, CFA, *Senior Research Analyst*

